

Approved Vendor List Authorized Investment Companies

These investment companies are authorized by the Fringe Benefits Consortium (FBC) to receive 403(b) contributions. The company name and VIN # should be used on the Salary Reduction Agreement to initiate or make changes to program participation. In order to establish an account with an investment company you must contact the investment company directly or work with your financial advisor. You should carefully evaluate investment companies and select one that best fits your needs.

The investment companies below are eligible to receive transfers from other investment providers because they have entered into an Information Sharing Agreement with National Benefit Services, LLC, the FBC's third party administration firm in accordance with the IRS' new 403(b) regulations.

Please note: The vendors listed below are approved by the San Diego County FBC, but may not be available for all participating districts. To confirm if there are any limitations on vendors for your district, please contact your payroll or benefits office directly.

VIN#*	Authorized Investment Company Name
1164	American Century Investments
1062	American Fidelity Assurance Company
1035	Americo Financial Life and Annuity Insurance Company
1041	Ameriprise Financial, Inc
1117	AIG (formerly known as VALIC)
1067	AXA Equitable Life Insurance Company
1073	Brighthouse Financial(formerly MetLife Insurance Company of Connecticut)
1097	CalSTRS Pension II
1926	CTA Voluntary Retirement Plans for Educators, LLC
1960	Empower Retirement Fees . (Empower is the only 457(b) approved vendor)
1133	Fidelity Investments Institutional Services Com
1077	Foresters Investors Services, Inc
1025	Franklin Templeton Investments
1018	Global Atlantic Financial Group
1096	Great American Insurance Group (Annuity Investors Life Insurance Company)
1113	GWN Securities, Inc
1014	Horace Mann Companies
1135	Industrial-Alliance Pacific Life Ins Co, US Branch
1121	Invesco (formerly known as Oppenheimer Funds)
1068	Lincoln Investment Planning, Inc
1029	Lincoln Nat'l Life Ins Co (Lincoln Fin Grp), The
1074	MassMutual, through its subsidiary, C.M. Life Insurance Co (Existing Accounts Only)
1024	Metropolitan Life Insurance Co AKA-MetLife, MetLife Investors, MetLife Resources
1043	Midland National
1015	Modern Woodmen of America
1036	National Life Group (Formerly known as LSW)
1083	New York Life Ins & Annuity Corp
1472	North American Company for Life and Health
1148	Orion Portfolio Solutions
1030	PFS Investments, Inc
1127	PlanMember Services Corp
1022	Security Benefit
1038	Thrivent Financial AKA Thrivent Financial for Lutherans, Thrivent Investment Mgmt, Inc
1160	Transamerica Life Insurance Company
1053	USAA Life Insurance Company
1060	Voya Financial/Reliastar
1961	Voya Retirement Insurance and Annuity Company
1042	Waddell & Reed, Inc